UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
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In re:

OMNICRAFT WOODWORKING, LLC,

Debtor.

Chapter 7
Case No.: 10-14398-mg
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SUPPLEMENTAL STATEMENT OF UNPAID ADMINISTRATIVE EXPENSES

Omnicraft Woodworking, LLC, the debtor in this converted chapter 7 case, by and through its attorneys, The Law Offices of Avrum J. Rosen, PLLC, respectfully submits this statement pursuant to Rule 1019 of the Federal Rules of Bankruptcy Procedure, and states as follows:

1. The Debtor moved to voluntarily convert its pending chapter 11 case to a chapter 7 case.

2. By Order dated December 27, 2010, the Court converted the instant case.

3. On January 6, 2011, the Debtor filed an original schedule of unpaid administrative expenses. Thereafter, by letter dated January 7, 2001, Jeffrey A. Zenn, Esq., indicated that the Debtor had not remitted its post-petition rent for the period of November 2010-January 2011. The letter indicates an unpaid administrative expense in the amount of $44,804.60.

4. The Debtor notes that it has not occupied the space and that the filing of this information neither constitutes the Debtor's consent to the amount, nor does it constitute a proof of claim against the Debtor's estate.

5. In addition, the Debtor notes that its chapter 11 counsel has prepared and filed a proof of claim, by separate document, for alleged administrative priority expense

that is subject to approval by the Bankruptcy Court.

Dated: Huntington, New York
January 10, 2011

The Law Offices of Avrum J. Rosen, PLLC
Attorneys for the Debtor

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